FORM NO. MGT-7

[Pursuant to sub-Section(1) of section 92 of the Companies Act, 2013 and sub-rule (1) of rule 11of the Companies (Management and Administration) Rules, 2014]

Annual Return

(other than OPCs and Small Companies)

Form language ◉ English ◯ Hindi

Refer the instruction kit for filing the form.

I. REGISTRATION AND OTHER DETAILS

(i) * Corporate Identification Number (CIN) of the company: U67190TN2011PTC079382 **Pre-fill**

Global Location Number (GLN) of the company:

* Permanent Account Number (PAN) of the company: AAPCS5667M

(ii) (a) Name of the company: SHRIRAM CAPITAL PRIVATE LIM

(b) Registered office address

SHRIRAM HOUSE, NO.4, BURKIT ROAD
T NAGAR
CHENNAI
Chennai
Tamil Nadu

(c) *e-mail ID of the company: sect@shriram.com

(d) *Telephone number with STD code: 04449052500

(e) Website: https://www.shriramcapital.co

(iii) Date of Incorporation: 28/02/2011

(iv)

Type of the Company	Category of the Company	Sub-category of the Company
Private Company	Company limited by shares	Indian Non-Government company

(v) Whether company is having share capital ◉ Yes ◯ No

(vi) *Whether shares listed on recognized Stock Exchange(s) ◯ Yes ◉ No

(vii) *Financial year From date 01/04/2022 (DD/MM/YYYY) To date 31/03/2023 (DD/MM/YYYY)

(viii) *Whether Annual general meeting (AGM) held ◉ Yes ○ No

(a) If yes, date of AGM 28/08/2023

(b) Due date of AGM 30/09/2023

(c) Whether any extension for AGM granted ○ Yes ◉ No

II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

*Number of business activities 1

S.No	Main Activity group code	Description of Main Activity group	Business Activity Code	Description of Business Activity	% of turnover of the company
1	K	Financial and insurance Service	K8	Other financial activities	100

III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES (INCLUDING JOINT VENTURES)

*No. of Companies for which information is to be given 25 Pre-fill All

S.No	Name of the company	CIN / FCRN	Holding/ Subsidiary/Associate/ Joint Venture	% of shares held
1	SHRIRAM INVESTMENT HOLDI	U65923TN2009PTC071236	Subsidiary	63.88
2	SHRIRAM LI HOLDINGS PRIVAT	U72900TN2019PTC132421	Subsidiary	63.88
3	SHRIRAM GI HOLDINGS PRIVA	U72900TN2019PTC131795	Subsidiary	63.88
4	SHRIRAM LIFE INSURANCE CO	U66010TG2005PLC045616	Subsidiary	47.63
5	SHRIRAM GENERAL INSURANC	U66010RJ2006PLC029979	Subsidiary	42.57
6	SHRIRAM ASSET RECONSTRUC	U67200TN2022PTC157055	Subsidiary	100
7	SHRIRAM OVERSEAS INVESTME	U65990TN1995PTC129168	Subsidiary	63.88
8	SHRIRAM CREDIT COMPANY LI	U65993TN1980PLC008215	Subsidiary	63.88
9	SEA FUNDS MANAGEMENT IND	U74140KA2006PTC039866	Subsidiary	63.88
10	SHRIRAM ASSET MANAGEMEN	L65991MH1994PLC079874	Subsidiary	40.84

11	SHRIRAMFORTUNE SOLUTION	U74210TN1987PLC014963	Subsidiary	61.2
12	SHRIRAM WEALTH LIMITED	U67190TN2008PLC067747	Subsidiary	63.88
13	SHRIRAM INSIGHT SHARE BRO	U67120TN1995PLC031813	Subsidiary	63.87
14	WAY2WEALTH SECURITIES PRI	U72200KA2000PTC027020	Subsidiary	63.72
15	WAY2WEALTH COMMODITIES	U51229KA2006PTC039880	Subsidiary	63.72
16	WAY2WEALTH BROKERS PRIVA	U67120KA2000PTC027628	Subsidiary	63.72
17	WAY2WEALTH INSURANCE BR	U66010KA2003PTC032003	Subsidiary	63.88
18	SHRIRAM VALUE SERVICES LIM	U63090TN1995PLC033513	Subsidiary	63.88
19	NOVAC TECHNOLOGY SOLUTI	U72100TN2018PTC122516	Subsidiary	63.84
20	NOVAC DIGITAL SERVICES PRI	U72900TN2019PTC126739	Subsidiary	63.84
21	Novac Technology FZCO, UAE		Subsidiary	63.84
22	SGI Philippines General Insura		Subsidiary	41.08
23	Bharat Investments Pte Limite		Subsidiary	52.15
24	SHRIRAM FINANCE LIMITED	L65191TN1979PLC007874	Associate	20.15
25	SHRIRAM HOUSING FINANCE L	U65929TN2010PLC078004	Associate	17.09

IV. SHARE CAPITAL, DEBENTURES AND OTHER SECURITIES OF THE COMPANY

(i) *SHARE CAPITAL

(a) Equity share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Total number of equity shares	1,000,000	716,742	716,742	716,742
Total amount of equity shares (in Rupees)	10,000,000	7,167,420	7,167,420	7,167,420

Number of classes 1

Class of Shares Equity Shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of equity shares	1,000,000	716,742	716,742	716,742
Nominal value per share (in rupees)	10	10	10	10

Total amount of equity shares (in rupees)	10,000,000	7,167,420	7,167,420	7,167,420

(b) Preference share capital

Particulars	Authorised capital	Issued capital	Subscribed capital	Paid-up capital
Total number of preference shares	0	0	0	0
Total amount of preference shares (in rupees)	0	0	0	0

Number of classes 0

Class of shares	Authorised capital	Issued capital	Subscribed capital	Paid up capital
Number of preference shares				
Nominal value per share (in rupees)				
Total amount of preference shares (in rupees)				

(c) Unclassified share capital

Particulars	Authorised Capital
Total amount of unclassified shares	0

(d) Break-up of paid-up share capital

Class of shares	Number of shares			Total nominal amount	Total Paid-up amount	Total premium
Equity shares	Physical	DEMAT	Total			
At the beginning of the year	431,712	360,000	791712	7,917,120	7,917,120	
Increase during the year	0	140,000	140000	1,400,000	1,400,000	0
i. Pubic Issues	0	0	0	0	0	0
ii. Rights issue	0	0	0	0	0	0
iii. Bonus issue	0	0	0	0	0	
iv. Private Placement/ Preferential allotment	0	0	0	0	0	0
v. ESOPs	0	0	0	0	0	0
vi. Sweat equity shares allotted	0	0	0	0	0	0
vii. Conversion of Preference share	0	0	0	0	0	0
viii. Conversion of Debentures	0	0	0	0	0	0

ix. GDRs/ADRs	0	0	0	0	0	0
x. Others, specify Dematerialisation of Physical shares	0	140,000	140000	1,400,000	1,400,000	
Decrease during the year	140,000	74,970	214970	2,149,700	2,149,700	0
i. Buy-back of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	
iv. Others, specify Dematerialisation and Scheme of Arrangement and	140,000	74,970	214970	2,149,700	2,149,700	
At the end of the year	291,712	425,030	716742	7,167,420	7,167,420	
Preference shares						
At the beginning of the year	0	0	0	0	0	
Increase during the year	0	0	0	0	0	0
i. Issues of shares	0	0	0	0	0	0
ii. Re-issue of forfeited shares	0	0	0	0	0	0
iii. Others, specify						
Decrease during the year	0	0	0	0	0	0
i. Redemption of shares	0	0	0	0	0	0
ii. Shares forfeited	0	0	0	0	0	0
iii. Reduction of share capital	0	0	0	0	0	0
iv. Others, specify						
At the end of the year	0	0	0	0	0	

ISIN of the equity shares of the company

(ii) Details of stock split/consolidation during the year (for each class of shares) 0

Class of shares		(i)	(ii)	(iii)
Before split / Consolidation	Number of shares			
	Face value per share			
After split / Consolidation	Number of shares			
	Face value per share			

(iii) Details of shares/Debentures Transfers since closure date of last financial year (or in the case of the first return at any time since the incorporation of the company) *

☐ Nil

[Details being provided in a CD/Digital Media] ○ Yes ◉ No ○ Not Applicable

Separate sheet attached for details of transfers ◉ Yes ○ No

Note: In case list of transfer exceeds 10, option for submission as a separate sheet attachment or submission in a CD/Digital Media may be shown.

Date of the previous annual general meeting	17/08/2022		
Date of registration of transfer (Date Month Year)			
Type of transfer		1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock	
Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)	
Ledger Folio of Transferor			
Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			

Transferee's Name			
	Surname	middle name	first name

Date of registration of transfer (Date Month Year)		
Type of transfer		1 - Equity, 2- Preference Shares,3 - Debentures, 4 - Stock
Number of Shares/ Debentures/ Units Transferred		Amount per Share/ Debenture/Unit (in Rs.)
Ledger Folio of Transferor		

Transferor's Name			
	Surname	middle name	first name
Ledger Folio of Transferee			

Transferee's Name			
	Surname	middle name	first name

(iv) *Debentures (Outstanding as at the end of financial year)

Particulars	**Number of units**	**Nominal value per unit**	**Total value**
Non-convertible debentures	0	0	0
Partly convertible debentures	0	0	0
Fully convertible debentures	0	0	0
Total			0

Details of debentures

Class of debentures	Outstanding as at the beginning of the year	Increase during the year	Decrease during the year	Outstanding as at the end of the year
Non-convertible debentures	0	0	0	0
Partly convertible debentures	0	0	0	0
Fully convertible debentures	0	0	0	0

(v) Securities (other than shares and debentures) 0

Type of Securities	Number of Securities	Nominal Value of each Unit	Total Nominal Value	Paid up Value of each Unit	Total Paid up Value
Total					

V. *Turnover and net worth of the company (as defined in the Companies Act, 2013)

(i) Turnover 2,593,084,000

(ii) Net worth of the Company 21,142,357,420

VI. (a) *SHARE HOLDING PATTERN - Promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	0	0	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	

6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others Trust	256,092	35.73	0	
	Total	256,092	35.73	0	0

Total number of shareholders (promoters) 1

(b) *SHARE HOLDING PATTERN - Public/Other than promoters

S. No.	Category	Equity		Preference	
		Number of shares	Percentage	Number of shares	Percentage
1.	Individual/Hindu Undivided Family				
	(i) Indian	25,736	3.59	0	
	(ii) Non-resident Indian (NRI)	0	0	0	
	(iii) Foreign national (other than NRI)	0	0	0	
2.	Government				
	(i) Central Government	0	0	0	
	(ii) State Government	0	0	0	
	(iii) Government companies	0	0	0	
3.	Insurance companies	0	0	0	
4.	Banks	0	0	0	
5.	Financial institutions	0	0	0	
6.	Foreign institutional investors	0	0	0	
7.	Mutual funds	0	0	0	
8.	Venture capital	0	0	0	
9.	Body corporate (not mentioned above)	0	0	0	
10.	Others Trust and Overseas	434,914	60.68	0	

	Total	460,650	64.27	0	0

Total number of shareholders (other than promoters) 16

Total number of shareholders (Promoters+Public/ Other than promoters) 17

VII. *NUMBER OF PROMOTERS, MEMBERS, DEBENTURE HOLDERS (Details, Promoters, Members (other than promoters), Debenture holders)

Details	At the beginning of the year	At the end of the year
Promoters	1	1
Members (other than promoters)	17	16
Debenture holders	0	0

VIII. DETAILS OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

(A) *Composition of Board of Directors

Category	Number of directors at the beginning of the year		Number of directors at the end of the year		Percentage of shares held by directors as at the end of year	
	Executive	Non-executive	Executive	Non-executive	Executive	Non-executive
A. **Promoter**	0	0	0	0	0	0
B. Non-Promoter	1	1	3	6	0	0
(i) Non-Independent	1	1	3	3	0	0
(ii) Independent	0	0	0	3	0	0
C. Nominee Directors representing	0	1	0	2	0	0
(i) Banks & FIs	0	0	0	0	0	0
(ii) Investing institutions	0	0	0	0	0	0
(iii) Government	0	0	0	0	0	0
(iv) Small share holders	0	0	0	0	0	0
(v) Others	0	1	0	2	0	0
Total	1	2	3	8	0	0

Number of Directors and Key managerial personnel (who is not director) as on the financial year end date 12

(B) (i) *Details of directors and Key managerial personnel as on the closure of financial year

Name	DIN/PAN	Designation	Number of equity share(s) held	Date of cessation (after closure of financial year : If any)
KODUMUDI PRANATH	01099097	Director	0	
RAVI DEVAKI VENKAT	00171603	Managing Director	0	
SUBHASRI SRIRAM	01998599	Whole-time directo	0	
NANDA KISHORE SES	01095499	Whole-time directo	0	
GOWRISHANKAR KUP	00847357	Director	0	
LAKSHMINARAYANAN	00580679	Director	0	
UMESH GOVIND REVA	00141189	Director	0	
JASMIT SINGH GUJRA	00196707	Director	0	
DURUVASAN RAMACH	00223052	Director	0	
STEPHANUS PHILLIPU	03524096	Nominee director	0	
DAVID PIERS DYSON	10047767	Nominee director	0	
SOMASUNDARAM SEN	ACMPS1109E	Company Secretar	0	

(ii) Particulars of change in director(s) and Key managerial personnel during the year 11

Name	DIN/PAN	Designation at the beginning / during the financial year	Date of appointment/ change in designation/ cessation	Nature of change (Appointment/ Change in designation/ Cessation)
SUBHASRI SRIRAM	01998599	Director	01/11/2022	Appointment
NANDA KISHORE SES	01095499	Director	01/11/2022	Appointment
KODUMUDI PRANATH	01099097	Director	10/11/2022	Appointment
GOWRISHANKAR KUP	00847357	Director	10/11/2022	Appointment
LAKSHMINARAYANAN	00580679	Director	10/11/2022	Appointment
UMESH GOVIND REVA	00141189	Director	10/11/2022	Appointment
JASMIT SINGH GUJRA	00196707	Director	10/11/2022	Appointment
SRINIVASAN NATARA	00155988	Director	10/11/2022	Resignation
SOMASUNDARAM SEN	ACMPS1109E	Company Secretar	25/11/2022	Appointment
DURUVASAN RAMACH	00223052	Director	17/02/2023	Appointment
DAVID PIERS DYSON	10047767	Nominee director	02/03/2023	Appointment

IX. MEETINGS OF MEMBERS/CLASS OF MEMBERS/BOARD/COMMITTEES OF THE BOARD OF DIRECTORS

A. MEMBERS/CLASS /REQUISITIONED/NCLT/COURT CONVENED MEETINGS

Number of meetings held 3

Type of meeting	Date of meeting	Total Number of Members entitled to attend meeting	Attendance	
			Number of members attended	% of total shareholding
NCLT convened Meeting of	05/07/2022	18	10	100
Annual General Meeting	17/08/2022	18	10	98.22
Extraordinary General Meet	21/12/2022	17	10	97.55

B. BOARD MEETINGS

*Number of meetings held 6

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance

S. No.	Date of meeting	Total Number of directors associated as on the date of meeting	Attendance	
			Number of directors attended	% of attendance
1	27/05/2022	3	3	100
2	12/08/2022	3	3	100
3	10/11/2022	9	9	100
4	16/11/2022	9	7	77.78
5	13/01/2023	9	8	88.89
6	17/02/2023	9	7	77.78

C. COMMITTEE MEETINGS

Number of meetings held 4

S. No.	Type of meeting	Date of meeting	Total Number of Members as on the date of the meeting	Attendance	
				Number of members attended	% of attendance
1	Audit Committe	17/02/2023	4	3	75
2	CSR Committe	27/05/2022	3	3	100
3	Finance Comm	14/10/2022	2	2	100
4	Finance Comm	27/09/2022	2	2	100

D. *ATTENDANCE OF DIRECTORS

S. No.	Name of the director	Board Meetings			Committee Meetings			Whether attended AGM held on 28/08/2023 (Y/N/NA)
		Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	Number of Meetings which director was entitled to attend	Number of Meetings attended	% of attendance	
1	KODUMUDI P	4	4	100	1	1	100	No
2	RAVI DEVAKI	6	6	100	3	3	100	Yes
3	SUBHASRI SI	4	4	100	0	0	0	No
4	NANDA KISH	4	4	100	0	0	0	No
5	GOWRISHAN	4	4	100	1	1	100	No
6	LAKSHMINAR	4	2	50	1	0	0	No

7	UMESH GOVI	4	4	100	1	1	100	No
8	JASMIT SING	4	1	25	0	0	0	No
9	DURUVASAN	1	1	100	0	0	0	No
10	STEPHANUS	6	6	100	1	1	100	Yes
11	DAVID PIERS	0	0	0	0	0	0	No

X. *REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

☐ Nil

Number of Managing Director, Whole-time Directors and/or Manager whose remuneration details to be entered: 6

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	KODUMUDI PRANA	Director	2,000,000	0	0	450,000	2,450,000
2	RAVI DEVAKI VENI	Managing Direct	6,250,000	0	0	0	6,250,000
3	SUBHASRI SRIRAM	Whole-time Dire	3,287,000	0	0	0	3,287,000
4	NANDA KISHORE S	Whole-time Dire	3,382,000	0	0	0	3,382,000
5	LAKSHMINARAYAN	Director	0	0	0	100,000	100,000
6	GOWRISHANKAR I	Director	0	0	0	350,000	350,000
	Total		14,919,000	0	0	900,000	15,819,000

Number of CEO, CFO and Company secretary whose remuneration details to be entered: 1

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1	SOMASUNDARAM	Company Secre	1,412,000	0	0	0	1,412,000
	Total		1,412,000	0	0	0	1,412,000

Number of other directors whose remuneration details to be entered: 0

S. No.	Name	Designation	Gross Salary	Commission	Stock Option/ Sweat equity	Others	Total Amount
1							0
	Total						

XI. MATTERS RELATED TO CERTIFICATION OF COMPLIANCES AND DISCLOSURES

* A. Whether the company has made compliances and disclosures in respect of applicable provisions of the Companies Act, 2013 during the year ◉ Yes ◯ No

B. If No, give reasons/observations

XII. PENALTY AND PUNISHMENT - DETAILS THEREOF

(A) DETAILS OF PENALTIES / PUNISHMENT IMPOSED ON COMPANY/DIRECTORS /OFFICERS ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which penalised / punished	Details of penalty/ punishment	Details of appeal (if any) including present status

(B) DETAILS OF COMPOUNDING OF OFFENCES ☒ Nil

Name of the company/ directors/ officers	Name of the court/ concerned Authority	Date of Order	Name of the Act and section under which offence committed	Particulars of offence	Amount of compounding (in Rupees)

XIII. Whether complete list of shareholders, debenture holders has been enclosed as an attachment

◉ Yes ◯ No

XIV. COMPLIANCE OF SUB-SECTION (2) OF SECTION 92, IN CASE OF LISTED COMPANIES

In case of a listed company or a company having paid up share capital of Ten Crore rupees or more or turnover of Fifty Crore rupees or more, details of company secretary in whole time practice certifying the annual return in Form MGT-8.

Name: P SRIRAM

Whether associate or fellow: ◯ Associate ◉ Fellow

Certificate of practice number: 3310

I/We certify that:
(a) The return states the facts, as they stood on the date of the closure of the financial year aforesaid correctly and adequately.
(b) Unless otherwise expressly stated to the contrary elsewhere in this Return, the Company has complied with all the provisions of the Act during the financial year.

(c) The company has not, since the date of the closure of the last financial year with reference to which the last return was submitted or in the case of a first return since the date of the incorporation of the company, issued any invitation to the public to subscribe for any securities of the company.
(d) Where the annual return discloses the fact that the number of members, (except in case of a one person company), of the company exceeds two hundred, the excess consists wholly of persons who under second proviso to clause (ii) of sub-section (68) of section 2 of the Act are not to be included in reckoning the number of two hundred.

Declaration

I am Authorised by the Board of Directors of the company vide resolution no. .. 20 dated 10/11/2022 (DD/MM/YYYY) to sign this form and declare that all the requirements of the Companies Act, 2013 and the rules made thereunder in respect of the subject matter of this form and matters incidental thereto have been compiled with. I further declare that:

1. Whatever is stated in this form and in the attachments thereto is true, correct and complete and no information material to the subject matter of this form has been suppressed or concealed and is as per the original records maintained by the company.
2. All the required attachments have been completely and legibly attached to this form.

Note: Attention is also drawn to the provisions of Section 447, section 448 and 449 of the Companies Act, 2013 which provide for punishment for fraud, punishment for false statement and punishment for false evidence respectively.

To be digitally signed by

Director

DIN of the director 00171603

To be digitally signed by

◯ Company Secretary
◉ Company secretary in practice

Membership number 10601 Certificate of practice number 22562

Attachments

List of attachments

1. List of share holders, debenture holders — **Attach**
2. Approval letter for extension of AGM; — **Attach**
3. Copy of MGT-8; — **Attach**
4. Optional Attachement(s), if any — **Attach**

Remove attachment

Modify | Check Form | Prescrutiny | Submit

This eForm has been taken on file maintained by the Registrar of Companies through electronic mode and on the basis of statement of correctness given by the company